CONSOB
COMMISSIONE NAZIONALE PER LE SOCIETA' E LA BORSA

# Operating instructions for the *Internet* communication of the final terms of the offer by foreign issuers trading non-equity securities in Italy
# ( Directive 2010/73/EU – amending Directive 2003/71/EC )

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# 1. Premise

This document contains technical informations for foreign issuers trading non-equity securities in Italy in order to help them to send final terms of the offer to CONSOB by using the telematic procedure created forthe purpose.
The above mentioned procedure has been created to implement Directive 2010/73/UE, which states, at art. 1, par. 5), lett. c), that « *where the final terms of the offer are neither included in the base prospectus nor in a supplement, the final terms shall be made available to investors, filed with the competent authority of the home Member State and communicated, by the issuer, to the competent authority of the host Member State(s) when each public offer is made as soon as practicable and, if possible, in advance of the beginning of the public offer or admission to trading...*».

# 2. Access to the System

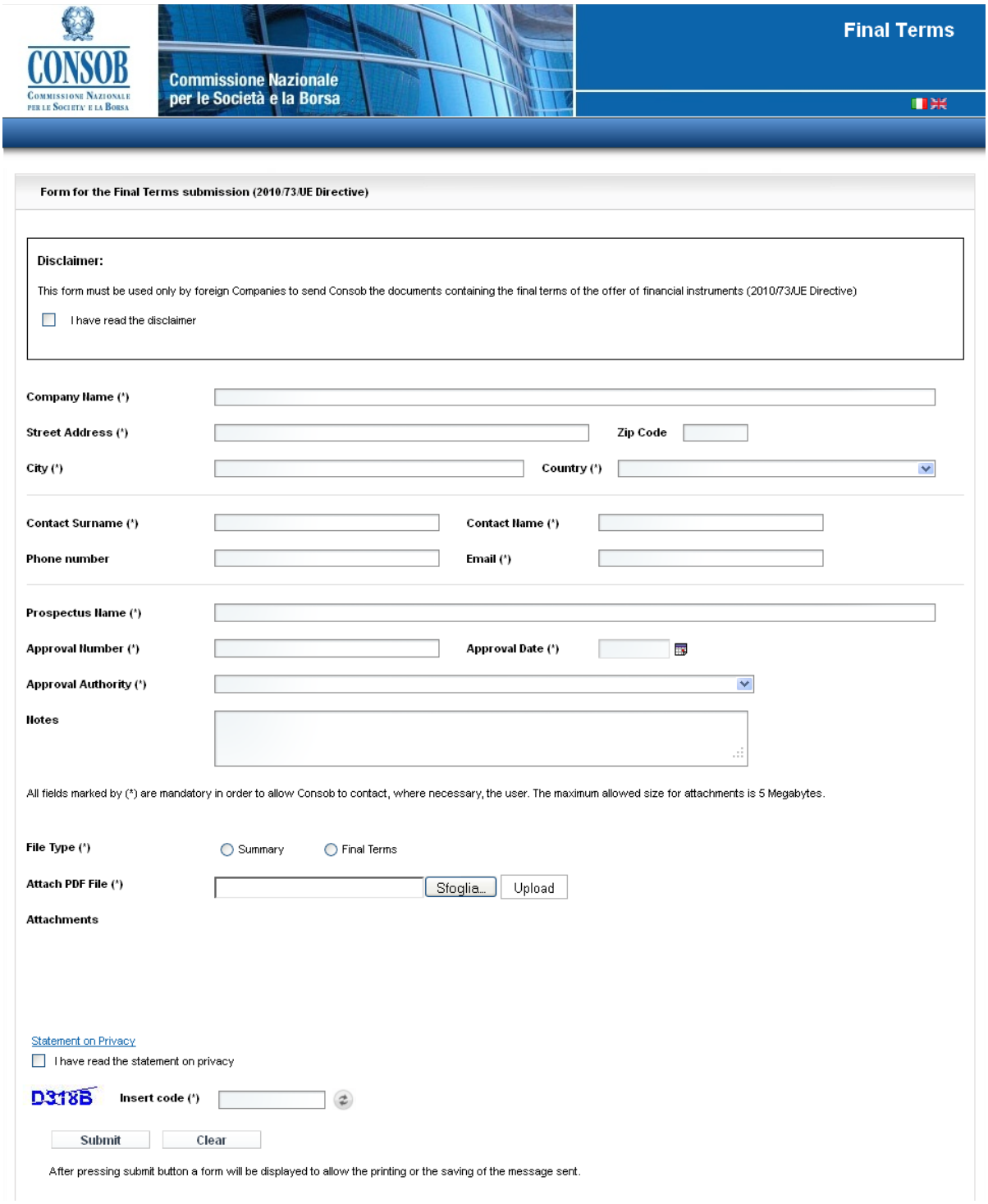
The procedure can be accessed through any computer connected to the Internet. For a proper use a set of minimal technical requirements are to be met. In particular, it's recommended the use of a last generation browser ( Internet Explorer 7.0 o higher ) and a monitor resolution of at least 1024x768 pixels. It's also recommended the activation of cookies in the browser.

After activating the web browser it is necessary to display the starting Web page to begin the session.

The access will be possible from 2012, July the first from the Institute's website ( http://www.consob.it ) following the path "Market partecipants" -> "For intermediaries" -> "Final Terms" and it will not require an authentication procedure.
It's also possible to use the direct link http://www.sai.consob.it/web/sai/final-terms.

# 3. Form filling and uploading of final terms

Once activated as described before, the system will show the form "Form for the Final Terms submission (2010/73/UE Directive) " (see **Picture 1**).
It consists of:
- a section called "Issuer" where to enter the name and the address of the company;
- a section called "Contact of the issuer" where to enter some personal details of the contact person;
- a section called "Final terms" where to enter the data about the prospectus documentation.


CONSOB
Commissione Nazionale per le Società e la Borsa
Final Terms
Form for the Final Terms submission (2010/73/UE Directive)
Disclaimer:
This form must be used only by foreign Companies to send Consob the documents containing the final terms of the offer of financial instruments (2010/73/UE Directive)
I have read the disclaimer
Company Name (*)
Street Address (*)
Zip Code
City (*)
Country (*)
Contact Surname (*)
Contact Name (*)
Phone number
Email (*)
Prospectus Name (*)
Approval Number (*)
Approval Date (*)
Approval Authority (*)
Notes
All fields marked by (*) are mandatory in order to allow Consob to contact, where necessary, the user. The maximum allowed size for attachments is 5 Megabytes.
File Type (*)
Summary
Final Terms
Attach PDF File (*)
Sfoglia...
Upload
Attachments
Statement on Privacy
I have read the statement on privacy
D318B
Insert code (*)
Submit
Clear
After pressing submit button a form will be displayed to allow the printing or the saving of the message sent.

**Picture 1 – Web application form**

To send the communication, it’s necessary to fill in the mandatory fields, marked with an asterisk (*), view disclaimer and privacy and enter the control code shown immediately below it.

To attach the documentation in PDF format it’s necessary to:

- Select the file type (SUMMARY or FINAL TERMS) to send;
- Press the Browse button and select the PDF file from your PC;
- Press the button "Upload" to load that file into the System.

The procedure is to be repeated in case of additional files to be attached.

Please note that each PDF file must not exceed the maximum size of 5 MB and also the total size of attached files must not exceed 30 MB.

In case of wrong selection of a file, the user can cancel it by pressing the "Remove" button.

Once the file is loaded, it is possibile to submit the form to Consob by pressing the "Send" button. The system will perform some checks and, if successful, will display a message confirming delivery, including a reference number and the submission date.